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August 17, 2006

RECORDATION NO. 24481-A FILED

AUG 18 '06

10-52 AM

VIA FEDERAL EXPRESS

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423

SURFACE TRANSPORTATION BOARD

Re: Recordation No. 24481

Dear Mr. Williams:

On behalf of Banc One Capital Partners II, LLC, a Delaware limited liability company and successor in interest of One Mezzanine Capital Corporation (formerly known as Banc One Mezzanine Corporation), I have enclosed two originals of a secondary document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

The enclosed document is a Full Release and Termination, a secondary document, dated as of August 3, 2006 (the "Full Release").

The primary document to which the Full Release is connected is the Railcar Mortgage and Security Agreement recorded under Recordation No. 24481 (the "Railcar Mortgage").

The parties to the enclosed Full Release are:

Banc One Capital Partners II, LLC,
successor in interest of One Mezzanine
Capital Corporation (formerly known as
Banc One Mezzanine Corporation)
120 South LaSalle Street
Suite IL1-1472
Chicago, Illinois 60603

- SECURED PARTY/RELEASING
PARTY

Eaglebrook Inc.
4801 Southwick Drive
Suite 200
Matteson, Illinois 60443

- BORROWER/RELEASED PARTY

CHI 10808786.3

ATLANTA BOSTON CHICAGO HOUSTON LOS ANGELES NEW YORK SACRAMENTO SAN FRANCISCO WASHINGTON, D.C. BRUSSELS

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
August 17, 2006
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The equipment covered by the Full Release is all the equipment covered by the aforesaid Railcar Mortgage.

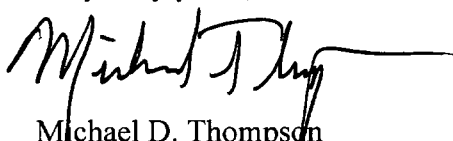
A short summary of the Full Release to appear in the Surface Transportation Board Index is as follows:

“Full Release and Termination of Railcar Mortgage and Security Agreement
recorded under Recordation No. 24481.”

Enclosed is a check in the amount of thirty-four dollars (\$34) in payment of the filing fee.

Once the filing has been made, please return to me, at the address provided below, a file-stamped counterpart of the Full Release.

Very truly yours,



Michael D. Thompson
Seyfarth Shaw LLP
131 South Dearborn Street, Suite 2400
Chicago, Illinois 60603
Attorney for Secured Party

Enclosures

cc: Michelle Worth
Theodore E. Cornell III
Roy L. Bernstein

RECORDATION NO. 24481-A FILED
AUG 18 '06 10-52 AM
SURFACE TRANSPORTATION BOARD

**FULL RELEASE AND TERMINATION
OF
RAILCAR MORTGAGE AND SECURITY AGREEMENT
DATED AS OF JUNE 9, 2003
AND
RECORDED JUNE 12, 2003 UNDER RECORDATION NO. 24481**

This FULL RELEASE AND TERMINATION is made as of August 15th, 2006 by Banc One Capital Partners II, LLC, a Delaware limited liability company and successor in interest of One Mezzanine Capital Corporation (formerly known as Banc One Mezzanine Corporation) (the "Purchaser") for the benefit of Eaglebrook Inc., a Delaware corporation ("Eaglebrook" and together with the Purchaser, the "Parties").

WHEREAS, the Parties entered into that certain Railcar Mortgage and Security Agreement dated as of June 9, 2003 and recorded with the Surface Transportation Board on June 12, 2003 under Recordation No. 24481 (the "Railcar Mortgage"); and

WHEREAS, the obligations secured by the Railcar Mortgage have been fully satisfied and discharged and the Parties wish to make a record of that fact.

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, and intending to be legally bound, Purchaser does hereby release and terminate in toto the aforesaid Railcar Mortgage and fully releases and discharges all the collateral described and covered therein and thereby.

IN WITNESS WHEREOF, the Purchaser has duly executed this FULL RELEASE AND
TERMINATION for the benefit of Eaglebrook as of the date first above written.

BANC ONE CAPITAL PARTNERS II, LLC

By: Michelle North
Its: Vice President

STATE OF ILLINOIS

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)
)

SS:

COUNTY OF COOK

On this 15th day of August, 2006 before me personally appears Michelle Worth, to me personally known, who by me duly sworn, says that she is the VICE PRESIDENT _____ of Banc One Capital Partners II, LLC, a Delaware limited liability company and successor in interest of One Mezzanine Capital Corporation (formerly known as Banc One Mezzanine Corporation) (the "Purchaser"), that the foregoing instrument was signed on behalf of the Purchaser by authority of its Board of Managers or Members, as applicable, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the Purchaser.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Jerianne S. Lauden
Notary Public

(SEAL)

My Commission expires:



